

# Gifts in Your Will

## BUILDING A STRONG FUTURE FOR NIKKEI



#### WHY A PLANNED GIFT?

Leaving a gift to the Nikkei Place Foundation in your will or trust is one of the most popular ways to invest in the future of Nikkei and to leave a lasting legacy in your name.

A legacy represents the values that you stood for during your lifetime. Leaving a gift in your will gives you the opportunity to support the causes that are most important to you and in so doing, have a lasting impact on the type of world you would like to pass on to future generations.

### HOW IT BENEFITS YOU

- Increased Impact: It allows you to leave a larger gift that may not be possible during your lifetime, while still remaining in control of your assets.
- Tax Benefits: Because of Canada's tax regulations, a planned gift may provide substantial tax relief for you now or for your estate later.
- Continued Goodwill: After providing for your loved ones, your Will enables you to continue to help others.
- A Legacy of Your Own: You will be remembered as someone who helps the Nikkei community preserve and share history, heritage, and culture for future generations.



# Getting Started

# WITH 3 SIMPLE STEPS

# 1. DECIDE HOW YOU WANT TO BE REMEMBERED

Planned gifts come in different forms — such as leaving a specific dollar amount, or a residual bequest (where a percentage of the remainder of your estate is designated to charity),

- Bequests
- · Life Insurance
- Endowment Funds
- Private Giving Funds
- · Charitable Remainder Trusts
- RRSPs and RRIFs

**We're here to help** if you want to discuss the best option for you.

### 2. TALK WITH A LEGAL ADVISOR

The easiest way to include a gift in your will is to speak with a professional legal advisor who is experienced with preparing wills. If you need help finding a suitable legal professional, we would be happy to help you.

### Sample wording for a specific bequest:

"I give to Nikkei Place Foundation, 6688 Southoaks Crescent, Burnaby, British Columbia V5E 4M7 the sum of \$\_\_\_\_\_\_ (or a description of the property or asset) for its charitable purposes."

### Use Our Legal Name

If you decide to leave a gift in your will to Nikkei Place Foundation, it is most important that you use our full legal name "Nikkei Place Foundation" to avoid any confusion.

Legal Name: Nikkei Place Foundation

**Address:** 6688 Southoaks Crescent, Burnaby, BC V5E 4M7 **Charitable Registration Number:** 866135056 RR0001

"Nikkei Place is a wonderful symbol of the many significant contributions of people of Japanese descent to Canada. It carries the vital legacy of the community into the future, with vast opportunities to serve Canadian society in a global context. Nikkei Place is a symbol of hope and optimism."

- DR. GEORGE IWAMA, PRESIDENT & VICE CHANCELLOR AT QUEST UNIVERSITY

### 3. NOTIFY US OF YOUR GIFT

Some people leave a planned gift to Nikkei Place Foundation without informing us—but we welcome the opportunity to express our gratitude, and invite you to join our *Nikkei Legacy Circle*. By making your gift known, you can also **inspire others** to make a similar gift to Nikkei Place Foundation, and help support future generations of Nikkei.

### WE'RE HERE TO HELP

**If you have questions, or would like more detailed information,** please contact us at 604.777.2122 or gifts@nikkeiplacefoundation.org